

FINCANTIERI
MARINE GROUP



**THE SEA
AHEAD**

FINCANTIERI MARINETTE MARINE

FINCANTIERI BAY SHIPBUILDING

FINCANTIERI ACE MARINE

USA
ITALY

NORWAY
SWEDEN

POLAND
CROATIA

ROMANIA
CANADA

BRAZIL
INDIA

BAHRAIN
UAE

VIETNAM
SINGAPORE

CHINA
JAPAN

AUSTRALIA
QATAR

FINCANTIERI WORLD WIDE.



19,000
employees

20
shipyards

4
continents



GLOBAL FOOTPRINT

Fincantieri Marine Group is the United States subsidiary of Italian shipbuilding giant Fincantieri, one of the world's largest shipbuilders, employing more than 19,000 shipbuilding professionals in 20 shipyards on four continents. Fincantieri has a rich history dating back more than 230 years and a track record of delivering more than 7,000 ships.

Fincantieri shipyards are strategically located in ten countries worldwide to meet the construction, repair and conversion needs of both commercial and government clients. The result is some of the most technologically advanced vessels sailing the oceans of the globe.



Fincantieri Marinette Marine • Marinette, Wisconsin



Fincantieri Bay Shipbuilding • Sturgeon Bay, Wisconsin



Fincantieri ACE Marine • Green Bay, Wisconsin

COMBINED U.S. FACILITIES

Fincantieri's unique System-of-Yards concept allows for complete integration of manpower resources, best practices, and streamlined manufacturing processes adopted from Fincantieri shipyards around the globe. Substantial capital investments in new manufacturing facilities and computerized equipment have resulted in increased throughput and reduced costs. Shipyard footprints have been redesigned for efficient assembly line manufacturing to enable building complex vessels, like the LCS and FFG(X), in serial production.

Fincantieri has a large and experienced naval architecture and marine engineering team that rivals any in the world. Seasoned engineers of every discipline use cutting-edge software and innovative design technology to provide tailored solutions to complex ship construction challenges. The FMG workforce is an experienced team of shipbuilding professionals with an outstanding history of safely delivering on time and within contracted costs. Fincantieri's financial strength allows for immediate additional plant upgrades to meet customer project requirements.

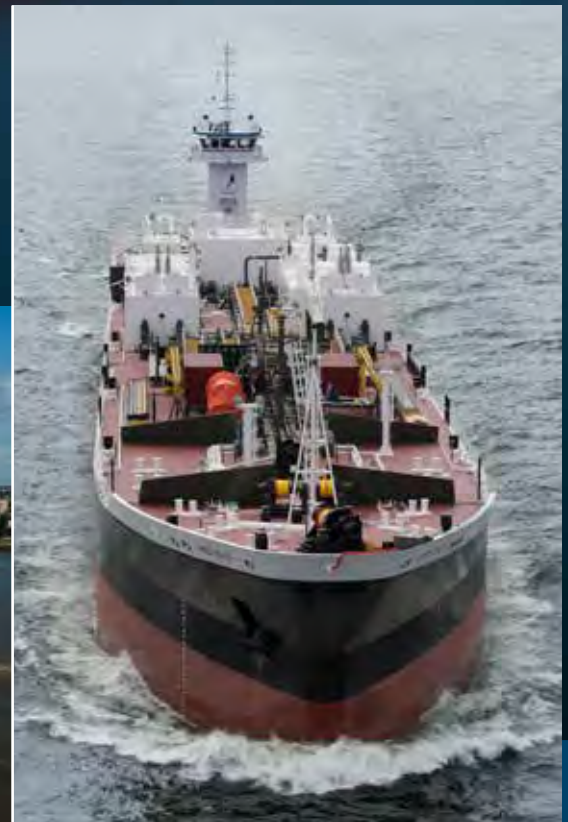
- 5,429,000 sq ft of shipyard space
- 1,000,000 sq ft of climate-controlled manufacturing facilities
- 9,769 linear feet of pier space
- Graving Dock of 1,150 by 140 feet
- 430 by 120 feet—4,540 long-ton capacity drydock
- 220 by 120 feet—1,270 long-ton capacity drydock
- U.S. Navy Certified Floating Drydock for small surface combatants such as LCS

FINCANTIERI MARINETTE MARINE



Fincantieri Marinette Marine was founded in 1942 along the Menominee River in Marinette, Wisconsin, to meet America's growing demand for wartime naval construction. From humble beginnings with a contract to build five wooden barges, Fincantieri Marinette Marine has grown into a world-class shipbuilder, having designed and built more than 1,500 vessels. The shipyard's government portfolio includes ships for the United States Coast Guard and Navy, including icebreakers, buoy tenders, research vessels, and among the most technologically advanced vessels in the world, the U.S. Navy's Freedom-variant Littoral Combat Ship. The shipyard employs highly efficient modular subassembly and assembly line manufacturing techniques to build these ships in simultaneous serial production.

FINCANTIERI BAY SHIPBUILDING



Fincantieri Bay Shipbuilding traces its history of building quality ships back to 1918. Its portfolio reveals the diversity of products delivered—from articulated tug-barge units to fishing vessels to dredges to OSVs to ferries to specialty barges—the yard is experienced in delivery of complex vessels of every variety.

As domestic natural gas prices continue to rise, Liquefied Natural Gas has become both a clean and competitively-priced fuel alternative. FBS has risen to the challenge of building bunkering/transportation solutions to meet the need. The shipyard is currently building a 5,400 cubic meter Bunker Barge for bunkering the LNG fueled cruise ships currently being built in Europe that will offer cruises from Florida to the Caribbean—a first step

in a strategy to create a complete platform of LNG transport solutions for U.S. customers.

The shipyard is skilled in the time-sensitive repair and conversion of the Great Lakes bulk carrier fleet, and its record for on-time delivery is unmatched. Fincantieri Bay Shipbuilding has multi-disciplined in-house engineers and a wide portfolio of proven, time-tested designs to meet the critical needs of its customer.

The 68-acre facility is custom-built for efficient new construction, major conversions and repair, and is equipped with a large graving dock; a U.S. Navy-certified floating drydock; and, lifting capacity to meet the most demanding requirement.



FINCANTIERI ACE MARINE



Fincantieri ACE Marine, located in Green Bay, Wisconsin, is a state-of-the-art, climate-controlled aluminum construction facility. Purpose-designed for assembly line manufacturing of aluminum vessels, the facility uses modular construction techniques and component manufacturing. Efficiencies in production are achieved by allowing modules to be pre-outfitted to a very high degree while internal compartments are still very accessible.

Fincantieri ACE Marine is the builder of the Response Boat-Medium for the United States Coast Guard and the aluminum superstructure for the Freedom-variant Littoral Combat Ship. The company has also expanded its reach into high-speed coastal interceptor vessels and patrol boat markets.



REPAIR, CONVERSION AND SUSTAINMENT



Fincantieri is a benchmark operator in ship repair, conversion and sustainment for commercial and government markets. One of the company's many strengths is its vast global network of repair facilities—shipyards located on four continents providing comprehensive services anywhere in the world that they may be required. With years of experience in repairs to cruise ships, bulk tankers, workboats and military ships of every size and variety, one call puts a seasoned repair team at your immediate disposal. Their commitment is to return your vessel to service as soon as possible and in accordance with international safety, quality and environmental protection standards.

In support of the Navy FREEDOM LCS Class along with other Navy and other Government vessel sustainment, Fincantieri is growing its presence in the Mayport, FL area through an exclusive partnership with North Florida Shipyard, leveraging its facilities located aboard Naval Station Mayport and downtown Jacksonville along the St. John's River. This complements an existing engine repair facility located near Mayport by expanding to the entire ship for both pierside and complex repairs.



The financial strength of Fincantieri, its global locations, and the depth of its engineering expertise position the company as a world leader in all segments that demand the most technologically advanced marine solutions.

Fincantieri employs more than 1,000 engineers worldwide, including over 100 in the United States. The company has a wide portfolio of proven ship designs, varying from aircraft carriers and surface combatants to ferries and cruise ships to offshore support vessels and articulated tug-barge units.

Fincantieri has invested hundreds of millions of dollars in its U.S. shipyards. This capital investment has transformed Fincantieri Marine Group into a shipbuilding powerhouse, uniquely positioned to provide cost-effective solutions to new construction, repair and conversion challenges for both government and commercial markets.



TRUSTED WORLDWIDE





EXCELLENCE BY DESIGN



ATB, tug Millville and barge 1964, named in Top Ten Significant Boats of 2018.



Having built more than 7,000 ships, Fincantieri offers a wealth of resources with important significance to operators in key markets, including offshore exploration and production, polar operations, maritime security and military sealift in the littorals. Among these many resources is a wide variety of vessel designs tailored to a Design-to-Build methodology.

Design-to-Build means that every stage of design, down to the smallest detail, is calculated to not only create an exceptional ship, but also with maximum consideration for ease and efficiency of construction. The result is a vessel designed from a shipbuilder's point of view and translates into reduced cost, timely delivery and added value to our customer.

R/V Kronprins Haakon
Owner: Institute of Marine Research (Havforskningsinstituttet), Bergen, NO;
Initial & Basic Design: Rolls-Royce Marine AS, Aalesund, NO



WORLD-CLASS INNOVATION



F.A. Gauthier
The first dual-fuel ferry (LNG-Diesel) for the North American market

The transformation of numerous shipyard production processes and the transfer of best practices from Fincantieri shipyards worldwide have resulted in improved capacity and reduced costs. It has created synergy and integration between the shipyards by providing greater efficiencies.

Our focus remains on client satisfaction. Fincantieri continues to develop innovative technologies and to refine its integrated production capabilities to meet the demands of commercial and government clients. We continue to build extraordinary vessels and to provide relevant after-sale service and logistics support. This business philosophy is the basis of our reputation for superior service and on-time delivery, and is the foundation of our vision and leadership in providing complete marine solutions. Fincantieri Marine Group is a world-class company and a vital link in a chain of excellence that spans the globe.

OUR PEOPLE ARE OUR FIRST PRIORITY



Fincantieri Marine Group has created a safety culture that filters through every level of the organization, creating an environment of safety leadership and employee engagement where worker safety is priority one. This culture is built around situational awareness, achieved by a combination of classroom training, behavioral science, pre-job safety meetings, preventative measures and shipyard drills. Numerous awards from safety organizations evidence our commitment to the health, safety, wellbeing and professional growth of our workforce.



PROUD COMMUNITY PARTNER

Our people are our greatest assets. We never stop investing in our dedicated workforce as well as the communities in which we live and work.

Fincantieri Marine Group partners with collegiate technical training programs to provide education and promote careers in manufacturing and shipbuilding throughout the Midwest and across the nation.

Our people embody our Mission, Vision and Values by supporting numerous organizations, including the Boys and Girls Club, local Rotary and Lions Clubs, local Food Pantries, the Salvation Army, the American Red Cross, the United Way and more. We provide outreach to STEM (science, technology, engineering, math) educators in both rural and urban school districts, hosting them on-site to provide a hands-on, real-world experience that they can share with their students ages K-12 and beyond.

Our Women in Shipbuilding program for employees strives to ensure that women have a voice, are empowered to grow in their careers, can help shape our culture and work environment, and inspire other women to seek similar careers.





Fincantieri Marinette Marine's offer for the U.S. Navy's FFG(X), future frigate program is based on the operationally-proven FREMM hull design. We took a tremendous ship that aligns closely with the Navy's requirements, then made it tougher and more survivable. Our future frigate retains the exceptional Human Factors design, superior engineering that maximizes operational efficiency, and the unequaled habitability and safety of the FREMM—while meeting or exceeding all U.S. Navy standards. The hybrid diesel-gas turbine engineering plant achieves a high degree of efficiency, range, on-station time with a low acoustic signature. Our adapted frigate provides the right-sized hull for U.S. combat systems, ensuring lethality and survivability, and margins for growth in several key areas for the future. Our frigate of the future is “designed for the sailor” in every aspect of the ship.

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